

**COMPANY ANNOUNCEMENT**

***For Immediate Release***

***22<sup>nd</sup> July 2019***

**UK SAIF (Investment) DAC**

**4<sup>th</sup> Floor, 76 Lower Baggot Street, Dublin 2 Ireland  
Ireland**

**(the "Issuer")**

**RE: Up to GBP 1,500,000,000 profit participating notes due 31 December 2047**

**(ISIN CODE: IE00BYWVF146)**

We hereby give notice that, in accordance with the terms and conditions of the note subscription agreement dated 10<sup>th</sup> July 2017 in respect of the Up to GBP 1,500,000,000 note issued by the Issuer on 10<sup>th</sup> July 2017 (the "**Note**"), that effective as of 29<sup>th</sup> March 2019 the Principal Amount outstanding on the Note is now GBP 217,579,863.93 following new issuances of GBP 1,166,666.67 on 29<sup>th</sup> October 2018, GBP 6,098,990 on 30<sup>th</sup> November 2018, GBP 7,454,710 on 4<sup>th</sup> December 2018, GBP 6,098,987.55 on 16<sup>th</sup> January 2019, GBP 533,035.61 on 17<sup>th</sup> January 2019, GBP 17,160,000 on 6<sup>th</sup> February 2019, GBP 7,830,780 and GBP 1,022.82 on 27<sup>th</sup> February 2019, GBP 972,413.41 on 1<sup>st</sup> March 2019, GBP 471,144.61 on 29<sup>th</sup> March 2019 and principal repayments of GBP 110,045.12, GBP 8,813.33, GBP 185,292.03, GBP 304,704.60, GBP 74,159.86, GBP 323,745.25, GBP 340,930.17 on 14<sup>th</sup> December 2018, GBP 201,302.03, GBP 150,000, GBP 271,511.40 on 8<sup>th</sup> January 2019 and GBP 103,741.95, GBP 295,435.63, GBP 306,011.12, GBP 816,348.66, GBP 176,519.63, GBP 191,891.76 and GBP 238,950.08 on 12<sup>th</sup> March 2019.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 11<sup>th</sup> January 2018 in connection with the Note.

This notice is given by **UK SAIF (INVESTMENT) DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact:

**UK Saif (Investment) Designated Activity Company, 4<sup>th</sup> Floor, 76 Lower Baggot Street, Dublin 2**

**ATTN:** The Board of Directors